

B13S (Form 13S) (08/07)

United States Bankruptcy Court
Northern District of Texas

In re _____

Debtor*

Address: _____

Last four digits of Social-Security or Individual Taxpayer-
Identification (ITIN) No(s). (if any): _____
Employer Tax-Identification (EIN) No(s). (if any): _____

Case No. _____

Chapter 11
(Small Business)

**ORDER CONDITIONALLY APPROVING DISCLOSURE STATEMENT, FIXING
TIME FOR FILING ACCEPTANCES OR REJECTIONS OF THE PLAN, AND FIXING
THE TIME FOR FILING OBJECTIONS TO THE DISCLOSURE STATEMENT AND
TO THE CONFIRMATION OF THE PLAN, COMBINED WITH NOTICE THEREOF
AND OF THE HEARING ON FINAL APPROVAL OF THE DISCLOSURE
STATEMENT AND THE HEARING ON CONFIRMATION OF THE PLAN**

A disclosure statement under chapter 11 of the Bankruptcy Code having been filed by _____
on _____ with respect to a plan under chapter 11 of the Code filed by _____
on _____; and the debtor being a small business debtor:

IT IS ORDERED, and notice is hereby given, that:

A. The disclosure statement filed by _____ is conditionally approved.

B. _____ is fixed as the last day for filing written acceptances or rejections of
the plan referred to above.

C. Within _____ days after the entry of this order, the plan, the disclosure statement and a ballot
conforming to Official Form 14 shall be mailed to creditors, equity security holders, and other parties in interest, and
shall be transmitted to the United States trustee.

D. _____ is fixed for the hearing on final approval of the disclosure statement (if a written objection has been timely filed) and for the hearing on confirmation of the plan.

E. _____ is fixed as the last day for filing and serving written objections to the disclosure statement and confirmation of the plan.

F. THIS ORDER DOES NOT CONSTITUTE A FINDING THAT THE REQUIREMENTS FOR FINAL APPROVAL OF THE DISCLOSURE STATEMENT UNDER 11 U.S.C. § 1125 HAVE BEEN SATISFIED.

** Set forth all names, including trade names, used by the debtor(s) within the last 8 years. For joint debtors, set forth the last four digits of both social-security numbers or individual taxpayer-identification numbers.*

END OF ORDER